

MyLiberty

Information



LIBERTY



Why register

Stay informed in your own time and **keep up to date with your policies**



What you will need

- › ID or Passport number
- › Check that your cellphone number is correct and up to date with Liberty



How to register



What can you do on **MyLiberty**



View

- › Profile information
- › Premium status
- › Investment performance
- › Correspondence from Liberty
- › Financial Adviser details
- › Wellness Bonus status, score and accumulated cash amount
- › ADDLIB accumulated cash value



Track

- › Track progress on your new business application



Upload

- › New business requirements
 - › FICA ID
 - › FICA Address
 - › FICA Cohabitant (if applicable)
 - › Source of Funds
 - › Income Tax Reference Number
 - › FATCA / CRS for Individuals
- › Proof of Wellness Status document



Access the LibVault

- › Provides a digital central storage depository for all Liberty documents submitted via MyLiberty
- › Viewing capability of documents
- › Downloading capability of documents
- › Sharing capability of documents
- › Reuse capability of documents downloaded



Download

- › Tax certificates
- › Correspondence from Liberty



Update

- › Personal details: address, contact details
- › Payment methods
- › Login credentials
- › Beneficiary details